VITA – LISA B. SANDIFER

I. Name: Lisa Blalock Sandifer

Rank: Instructor
Tenure: Nontenured

Division: Accountancy, Computer Information Systems, and Finance

Year Joined the Institution: 1998

Teaching Experience:

Delta State University, Instructor, 1998 – present

Undergraduate courses taught:

Financial Accounting I
Financial Accounting II
Accounting Information Systems
Intermediate Accounting I
Auditing

II. Education Background

Completed coursework and comprehensive exam towards PhD in Human Capital Development, University of Southern Mississippi, spring 2014 (ABD), dissertation in progress

M.B.A., University of Mississippi, 1985-1986

B.S., Finance, University of Houston-Clear Lake, 1982-1984

License: CPA, State of Mississippi, No. 4381, 1991-present

III. Prior Experience not in Education

Sayle, Sandifer & Associates, CPAs, 1989-present, Partner V.L. Sandifer, CPA, 1988 Shearson, Lehman, Hutton, 1985 Kelly Services, 1984

IV. Professional memberships

American Institute of Certified Public Accountants Mississippi Society of Public Accountants (MSCPA) Director, MSCPA Board of Governors, 2000-2001 Member, Delta Chapter of the MSCPA Treasurer, 2006 - present

President, 1998
Vice-President, 1997

V. Professional meetings attended

Mississippi Society of Certified Public Accountants Board of Governors meetings, 2000-2001

MSCPA State Convention, 1992, 1996-2009, 2011-2015

MSCPA Accounting Education Symposium, 1998, 2000-2005, 2007-2014

Delta Chapter of MSCPA quarterly meetings, 1997, 1998

Society of Business, Industry and Economics, 2001-2004, 2006-2009

Federation of Business Disciplines, 2002

Mid-south Association of Business Disciplines, 2002

Academy of Business Disciplines, 2003 - 2008

VI. Papers Presented

"Soft Skills: Student Perceptions of their Abilities." Presented at the 14th Annual Conference of the Society of Business, Industry and Economics, April 17-20, 2012. Sandifer, L.B, McKnight E., Bunn, P.

"Teaching Perspective Inventory: What Kind of a Teacher am I?" Presented at the Decision Sciences Institute Annual Conference in Boston, November 18-21, 2011. Sandifer, L.B, Meador, G. Ziegelmayer, J.

"Teaching Perspectives Inventory: What Kind of a Teacher am I?" Presented at the 13th Annual Conference of the Society of Business, Industry and Economics, April 13-15, 2011. Co-authors G. Meador, J. Ziegelmayer.

"Fraud in India," Presented at the 13th Annual Conference of the Society of Business, Industry and Economics, April 13-15, 2011. Co-author G. Meador

"International Financial Reporting Standards: How Prepared are CPAs in Mississippi?" Presented at the 12th Annual Conference of the Society of Business, Industry and Economics, April 13-16, 2010. Co-author: S. Ford.

"An Empirical Study of Student Perceptions of Grading Scheme Justice," Presented at the 12th Annual Conference of the Society of Business, Industry and Economics, April 13-16, 2010. Co-author: S. Ford.

"International Financial Reporting Standards: How Prepared are CPAs in Mississippi?" Presented at the Academy of Business Disciplines Conference (2009). Co-author: S. Ford.

- "An Empirical Study of Student Perceptions of Grading Scheme Justice," Presented at the Academy of Business Disciplines Conference (2009). Co-author: S. Ford.
- "International Financial Reporting Standards: Impact on US GAAP," Presented at the Society of Business, Industry, and Economics Annual Conference (2009). Co-author: S. Ford.
- "Do Faculty Help or Hinder Student Cheating?" Presented at the Society of Business, Industry, and Economics Annual Conference (2009). Co-author: S. Ford.
- "That's Not Fair! An Empirical Study of Student Perceptions of Grading Scheme Justice," Presented at the Society of Business, Industry, and Economics Annual Conference (2009). Co-authors: S. Ford and J. Ziegelmayer.
- "International Financial Reporting Standards: Impact on US GAAP," Presented at the Academy of Business Disciplines Annual Conference (2008). Co-author: S. Ford.
- "Do Faculty Help or Hinder Student Cheating?" Presented at the Academy of Business Disciplines Annual Conference (2008). Co-author: S. Ford.
- "Factors affecting Student Adoption of Podcast Lectures: An application of the Unified Theory of Acceptance and Use of Technology," Presented at the Thirty-eighth Annual Meeting of the Decision Sciences Institute, Phoenix, AZ, (2007). Co-authors: J. Ziegelmayer, L. Barfitt and S. Ford.
- "Predicting Student Use of Optional Podcast Course Material as a Learning Tool: An Application of the Technology Acceptance Model." Presented at the Academy of Business Disciplines Annual Conference (2007). Co-authors: J. Ziegelmayer and S. Ford.
- "Study? What's That?" Presented at the Society of Business, Industry, and Economics Annual Conference (2007). Co-author: S. Ford.
- "Rental Property: A Tax Case Analysis," Presented at the Academy of Business Disciplines Annual Conference (2007). Co-author: Ford, S.K.
- "Annoying Teaching Habits: Do Professors Have a Clue?" Presented at the Academy of Business Disciplines Annual Conference, (2006). Co-author: S. Ford
- "Cindy's Rental Property," Presented at the Society of Business, Industry, and Economics Annual Conference (2007). Co-author: Ford, S.K
- "Annoying Teaching Habits: Do Professors Have a Clue?" Presented at the Society of Business, Industry, and Economics Annual Conference, (2006). Co-author: S. Ford.
- "Flexible Grading: A Survey of Student Preferences for Grading Purposes," Presented at

the Society of Business, Industry, and Economics Annual Conference (2006). Co-author S. Ford

"Faculty Evaluations: How Important are Student Demographic and Course Variables." Presented at the Academy of Business Disciplines Annual Conference (2004). Co-author S. Ford.

"Flexible Grading: A Survey of Student Preferences for Grading Purposes," Presented at the Academy of Business Disciplines Annual Conference (2005). Co-author S. Ford.

"Faculty Evaluations: How Important are Student Demographic and Course Variables?" accepted Presented at the Society of Business, Industry and Economics, (2004). Co-author S. Ford.

"Course Syllabus: What Matters to Students?" Presented at the Society of Business, Industry and Economics, (2004). Co-author S. Ford.

"Gender and Grades: The DSU Accounting Experience," Presented at the Academy of Business Disciplines, (2003). Co-author S. Ford.

"Academic Backgrounds and Achievement: A Performance Analysis of Intermediate Accounting Students," Presented at the Academy of Business Disciplines, (2003). Coauthors: L. Barfitt, T. Wilson, and J. Quon.

"Computer Skills: Who Needs Them?" Presented at the Society of Business, Industry and Economics, (2003). Co-authors: J. Cooper, P. Bunn and L. Barfitt.

"Class times: Does the Early Bird Get the Worm?" Presented at the Society of Business, Industry and Economics, (2003). Co-authors: S. Ford and L. Barfitt.

"Native versus Transfer Students: A Performance Analysis of Intermediate Accounting," Presented at the Society of Business, Industry and Economics Annual Conference, (2003). Co-authors: L. Barfitt, T. Wilson and J. Quon.

"Mississippi CPAs Report Communication and Software Skills Needed by Entry and Newly Hired Accountants," Presented at the Delta Pi Epsilon National Conference, (2002). Co-authors: Laurie Barfitt, Phyllis Bunn, and Jan Cooper.

"Communication Skills and Software Needed by Mississippi Accounting Graduates and New Hires," Presented at the conference of the Mid-south Association of Business Disciplines, (2002). Co-authors: Laurie Barfitt, Phyllis Bunn, and Jan Cooper.

"Communication Skills and Software Needed by Mississippi Accounting Firms," Presented at the Society of Business, Industry and Economics Annual Conference, (2002). Co-authors: Laurie Barfitt, Phyllis Bunn, and Jan Cooper.

"Communication Skills and Software Needed by Mississippi Accounting Firms," Presented at the April, 2002 meeting of FORBS. Co-authors: Laurie Barfitt, Phyllis Bunn, and Jan Cooper.

"Importance of Communication Tasks Used by Mississippi Accounting Firms," Presented at the Federation of Business Disciplines Conference, Association for Business Communication, Southwestern United States, (2002). Co-authors: Laurie Barfitt, Phyllis Bunn, and Jan Cooper).

"Communication Skills and Software Needed by Mississippi Accounting Firms," Presented at the Federation of Business Disciplines Conference, American Accounting Association, Southwest Region, (2002). Co-authors: Laurie Barfitt, Phyllis Bunn, and Jan Cooper.

"Importance of Communication Tasks Used by Mississippi Accounting Firms," Presented at the American Society of Business & Behavioral Sciences Conference, (2001). Co-authors: Laurie Barfitt, Phyllis Bunn, and Jan Cooper.

"Communication Skills and Software Needed by Mississippi Accounting Firms," Presented at the American Society of Business & Behavioral Sciences Conference, (2001). Co-authors: Laurie Barfitt, Phyllis Bunn, and Jan Cooper.

VII. Publications

"CPAs in Mississippi: Communication Skills and Software Needed by Entry-level Accountants," *The Delta Pi Epsilon Journal*, Fall 2005, Vol. XLVII, Number 3, p. 154. Co authors: L. Barfitt, P. Bunn, and J. Cooper.

VIII. Other research activity:

Paper in Progress

Dissertation in progress

"Social Networking and the Accounting Profession," with Don Kim. Data gathered summer 2015.

Other Academic Endeavors

Reviewed 11 Chapters of <u>Intermediated Accounting</u>, Spiceland, Sepe, Nelson, Tomassini, 5th edition, McGraw-Hill. February 2009.

Wrote 20 CPA exam questions by request (2005). All were accepted by the AICPA.

Attended AICPA CPA test writing question workshop (2004) – wrote 20 questions. Received notification that 18 items were accepted by the AICPA.

Proctor for Uniform CPA Examination, Mississippi, 2001-2003

IX. Consulting

Sayle, Sandifer and Associates, Certified Public Accountants

X. Professional growth activities

Seminars attended:

"Accounting and Auditing Update 2015," presented by Mike Inzina, sponsored by the Delta Chapter of CPAs, May 14, 2015

"Accounting Education Symposium," sponsored by the Accounting, Education and Awards Committee of the MSCPA, October 24, 2014

"Governmental Accounting and Auditing Conference," presented by the Governmental Committee of the MSCPA, August 14 and 15, 2014

"Accounting and Auditing Update," presented by Mike Inzina, sponsored by the Delta Chapter of CPAs, May 22, 2014

"Accounting Education Symposium," sponsored by the Accounting, Education and Awards Committee of the MSCPA, October 25, 2013

"Governmental Accounting and Auditing Conference," presented by the Governmental Committee of the MSCPA, August 15 and 16, 2013

"Comprehensive Income under the New Standards," sponsored by Thompson Reuters, June 11, 2013

"Advanced Topics in Financial Statement Presentation," sponsored by Thompson Reuters, June 4, 2013

"Accounting and Auditing Update," presented by Mike Inzina, sponsored by the Delta Chapter of CPAs, May 13, 2013

"Hot Topics in Accounting Education," sponsored by the Accounting, Education and Awards Committee of the MSCPA, October, 26, 2012

"Healthcare Update and Ethics," sponsored by the Delta Chapter of CPAs, September 20, 2012

"Governmental Accounting and Auditing Conference," presented by the Governmental Committee of the MSCPA, August 16 and 17, 2012

- "Fraud in Governmental and Nonprofit," sponsored by the Mississippi Society of CPAs, June 26, 2012
- "Accounting and Auditing Update," presented by Mike Inzina, sponsored by the Delta Chapter of CPAs, May 10, 2012
- "Accounting Education Symposium," sponsored by the Accounting, Education and Awards Committee of the MSCPA, October 28, 2011.
- "Governmental Accounting and Auditing Conference," presented by the Governmental Committee of the MSCPA, August 18 and 19, 2011
- "Small Business Accounting and Auditing Updated," sponsored by the Mississippi Society of CPAs, June 20, 2011
- "Accounting and Auditing Update," presented by Mike Inzina, sponsored by the Delta Chapter of CPAs, May 12, 2011
- "SAP Training," sponsored by the College of Business, Delta State University, May 11 and 13, 2011
- "Accounting Education Symposium," sponsored by the MSCPA Awards, Education, and Scholarship Committee, October 29, 2010.
- "Update on Healthcare Law," presented by Robert Ellis, with Ellis & Associates, sponsored by the Delta Chapter of CPAs, September 2010
- "Governmental Accounting and Auditing Conference," presented by the Governmental Committee of the MSCPA, August 19 and 20, 2010
- "AICPA Accounting and Auditing Updated," sponsored by the Mississippi Society of CPAs, June 8 and 9, 2010
- "Ethics Update," sponsored by the Delta Chapter of CPAs, May 14, 2010
- "Accounting and Auditing Update," presented by Mike Inzina, sponsored by the Delta Chapter of CPAs, May 13, 2010
- "Business Valuation Overview" presented by Ed Simmons, with Koerber & Associates, sponsored by the Delta Chapter of CPAs, November 2009
- "Emerging Issues in Accounting Education," sponsored by the MSCPA Awards, Education, and Scholarship Committee, October 30, 2009

- "Accounting and Auditing Update," sponsored by Watkins, Ward and Stafford, PLLC, May 28, 2009
- "Governmental Update," sponsored by Watkins, Ward and Stafford, PLLC, May 27, 2009
- "Accounting and Auditing Update," presented by Mike Inzina, sponsored by the Delta Chapter of MSCPA, May 14, 2009
- "Conducting Governmental Audits," presented by Mike Inzina, sponsored by the MSCPA, December 15, 2008
- "Hot Topics in an Evolving Accounting World," sponsored by the Awards, Education, Scholarship Committee of the MSCPA, October 31, 2008
- "Accounting and Auditing Update," presented by Mike Inzina, sponsored by Delta Chapter of MSCPA, May 14, 2008
- "The Accountant's Role in Due Diligence," presented by Robert Warrington, sponsored by Delta Chapter of MSCPA, November 13, 2007
- "Technology Issues: Impact on Accounting Education," sponsored by the Awards, Education, Scholarship Committee of the MSCPA, October 26, 2007
- "Accounting Ethics, Rules, & Regulations," presented by Susan Harris, sponsored by Delta Chapter of MSCPA, September 20, 2007
- "Obtaining and Evaluating Audit Evidence: Becoming a Better Auditor," presented by Mike Inzina, sponsored by Watkins, Ward and Stafford, PLLC, September 6, 2007
- "Governmental Accounting and Auditing Update," presented by Mike Inzina, sponsored by Watkins, Ward and Stafford, PLLC, September 5, 2007
- "Risk Assessment Standards," presented by Rick Turpen, sponsored by Nail McKinney Professional Association, July 20, 2007
- "Accounting and Auditing Update," presented by Steve Grice, sponsored by Nail McKinney Professional Association, July 19, 2007
- "Accounting and Auditing Update," presented by Quinton Booker and William Morehead, sponsored by Delta Chapter of MSCPAs, May 15, 2007
- "Accounting and Auditing Update," presented by Tom Ratcliffe, sponsored by Nail McKinney Professional Association, August 17, 2006
- "Special Topics in Small Business Engagements," presented by Russ Madray, sponsored by Nail McKinney Professional Association, August 18, 2006

- "Cash and Tax Basis Financial Statement Alternative to GAAP and Reporting Requirements," presented by Glenn L. Helms, sponsored by the Mississippi Society of Certified Public Accountants, June 7, 2006
- "Key Issues Facing Governments & Not-for-profits: A Case Study Approach," presented by Doug Logan, sponsored by the Mississippi Society of Certified Public Accountants, June 7, 2006
- "Accounting Ethics, Rules, & Regulations," presented by Steve Wells, sponsored by Delta Chapter of MSCPA, May 22, 2006
- "Accounting Education Symposium," sponsored by the Awards, Education, Scholarship Committee of the MSCPA, November 8, 2005
- "Special Topics in Small Business Engagements: 2005 Edition," presented by Thomas Ratcliffe, sponsored by Alexander, Van Loon, Sloan, Levens, & Favre, PLLC, June 21, 2005
- "Accounting and Auditing Update," presented by Thomas Ratcliffe, sponsored by Alexander, Van Loon, Sloan, Levens, & Favre, PLLC, June 20, 2005
- "2004 Tax Seminar," sponsored by Mississippi State University, November 14 and 15, 2004 Mississippi State University
- "21st Governmental Accounting & Auditing Conference," sponsored by the Governmental Accounting & Auditing Committee of the MSCPA, August 19 and 20, 2004
- "Special Topics in Small Business Engagements: Accounting and Reporting Issues," presented by Thomas Ratcliffe, sponsored by Alexander, Van Loon, Sloan, Levens, & Favre, PLLC, June 1, 2004
- "Accounting and Auditing Update," presented by Thomas Ratcliffe, sponsored by Alexander, Van Loon, Sloan, Levens, & Favre, PLLC, June 9, 2004
- "Item Writing Workshop," sponsored by the American Institute of Certified Public Accountants, May 21-23, 2004
- "Accounting Education: The Future Is Now," sponsored by the Awards, Education, Scholarship Committee of the MSCPA, November 7, 2003
- "20th Governmental Accounting & Auditing Conference," sponsored by the Governmental Accounting & Auditing Committee of the MSCPA, August 7 and 8, 2003

- "Special Topics in Small Business Engagements: Accounting and Reporting Issues," presented by Thomas Ratcliffe, sponsored by Alexander, Van Loon, Sloan, Levens, & Favre, PLLC, May 30, 2003
- "Accounting and Auditing Update," presented by Thomas Ratcliffe, sponsored by Alexander, Van Loon, Sloan, Levens, & Favre, PLLC, May 29, 2003
- "The Accounting Profession at a Crossroads," sponsored by the Awards, Education, Scholarship Committee of the MSCPA, October 4, 2002
- "19th Governmental Accounting & Auditing Conference," sponsored by the Governmental Accounting & Auditing Committee of the MSCPA, August 8 and 9, 2002
- "Special Topics in Small Business Engagements: Accounting and Reporting Issues," presented by Thomas Ratcliffe, sponsored by Alexander, Van Loon, Sloan, Levens, & Favre, PLLC, May 31, 2002
- "Accounting and Auditing Update," presented by Thomas Ratcliffe, sponsored by Alexander, Van Loon, Sloan, Levens, & Favre, PLLC, May 30, 2002
- "Tax Update Seminar with Individual, Small Business and Farm Issues," presented by Zoel Daughtrey and Frank Messina, sponsored by Mississippi State University, November 15 and 16, 2001
- "Changes in the Accounting Profession: An Accounting Education Symposium," sponsored by the Awards, Education, & Scholarship Committee of the MSCPA, November 2, 2001
- "Economic Growth and Tax Relief Reconciliation Act of 2001," presented by Trenda Hackett, IRS, sponsored by the Delta Chapter of CPA's, August 7, 2001
- "18th Annual Governmental Accounting and Auditing Conference," sponsored by the Governmental Accounting & Auditing Committee of the MSCPA, August 2 and 3, 2001
- "Special Topics in Small Business Engagements: Accounting and Reporting Issues Update," presented by Thomas Ratcliffe, sponsored by Alexander, Van Loon, Sloan, Levens, & Favre, PLLC, June 1, 2001
- "Accounting and Auditing Update," presented by Thomas Ratcliffe, sponsored by Alexander, Van Loon, Sloan, Levens, & Favre, PLLC, May 31, 2001
- "Accounting and Auditing Update," Delta Chapter of MSCPA, May 16, 2001
- "Current Issues in Accounting Education," sponsored by the Awards, Education & Scholarships Committee of the MSCPA, November 3, 2000

Faculty Development:

Traveled with 9 students and 2 other faculty with the International Study Abroad Program through the Magellan Exchange study abroad program from May 21, 2011 through June 11, 2011. The course is hosted and organized by the HEC Management School-University of Liege (Belgium), Zuyd University in Maastricht (The Netherlands) and Aachen University of Applied Sciences (Germany).

XI. Seminars, training programs, etc. conducted for business and industry

"Accounting Basics for Small Business Owners," presented in conjunction with the Debt Education for Business Transformation and Sustainability (DEBTS) Program at Delta State University, October 21, 2014

XII. Professional presentations, speeches, etc.

None

XIII. Institutional services performed

Faculty Advisor, Student Accountants and Business Administrators Club of DSU, 1998-Present

Courtesy Committee, DSU, 2002-2004, Treasurer, 2005-present

General Education Committee, DSU, 2008 - 2009

Co-Coordinator of FORBS programs – College of Business, 2005-2007

Writing Assessment Reviewer, 2002 and 2005

Service Learning Committee, DSU, 2001-2002

Core Curriculum Committee, School of Business, DSU, 2003-2004

XIV. Recognitions and honors

S.E. Kossman Outstanding Teacher Award, Delta State University, 2009

Honor Societies:

Accounting Honor Society, Delta State University

Delta Mu Delta, Delta State University

XV. Community activities

Member, Delta State University Alumni Association Member, Accounting Alumni Association of DSU

Mission Trip with Grace Bible Church, Oxford, MS to Honduras, July 2014

Mission Trip with First Baptist Church Greenville to El Salvador, July 2012

Mission Trip with First Baptist Church Greenville to Honduras, December 2008

Mission Trip with First Baptist Church Greenville to Wasilla, Alaska, summer 2008

First Baptist Church Greenville, Ms

Women's Service Committee 2011-2014 Committee on Committees 2008-2010 Women's Service Committee 2005-2007 Personnel Committee 2001-2004 Finance Committee 1997-1999 Budget Committee 1998 and 2004 Sunday school Teacher, 2005-Present

United Way of Washington County Board member, 2004 Treasurer, 2005-2006

Delta Center Stage Board member, 2009-present