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2025-2026 V1 Verification Worksheet Dependent/Independent

Your 2026-2026 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law states before awarding Federal Student Aid, we may ask you to confirm the information you and/or your parents reported on your FAFSA. To verify that you provided correct information, the financial aid administrator at Delta State will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You must complete, sign, and submit all required documents to the financial aid office by the published deadline. The financial aid office may ask for additional information. If you have any questions concerning the verification process, please contact the financial aid office as soon as possible so that your financial aid will not be delayed.

A. STUDENT INFORMATION			
Middle Name	Student ID Number		
	() Phone Number		
	Middle Name	()	

B. FAMILY SIZE

If you are a dependent student: (Parental data was required on the FAFSA.)

List below the people in your parents' household. Include:

- Yourself (the student)
- Your parents, even if the student is not living with them. Exclude a parent who has died or is not living in the household because of separation or divorce. Include a parent on active duty in the U.S. Armed Forces apart from the family.
- Your siblings, if all of the following are true:
 - They live with your parents (or live apart because of college enrollment),
 - They receive more than half of their support from your parents, and
 - o They will continue to receive more than half of their support from your parents from July 1, 2025 through June 30, 2026.
- Other persons if all of the following are true:
 - They live with your parents,
 - o They receive more than half of their support from your parents, and
 - o They will continue to receive more than half of their support from your parents from July 1, 2025 through June 30, 2026.

If you are an independent student: (Graduate students and others without parental data required on the FAFSA.)

List below all the people in your household. Include:

- Yourself (the student)
- Your spouse, if applicable
- Your dependent children, if all of the following are true:
 - o They live with you (or live apart because of college enrollment),
 - o They receive more than half of their support from you, and
 - They will continue to receive more than half of their support from you from July 1, 2025 through June 30, 2026.
- Other persons if all of the following are true:
 - They live with you,
 - o They receive more than half of their support from you, and
 - o They will continue to receive more than half of their support from you from July 1, 2025 through June 30, 2026.

Note: The provided criteria for "dependent children" or "other persons" align with the requirement that family size align with whom the parent or student/spouse could claim as a dependent on a U.S. tax return if the parent or student/spouse were to file a U.S. tax return at the time of completing the 2026-2026 FAFSA. As a result, you should not include any unborn children in the family size.

If more space is needed, provide a separate page with the student's name and ID number at the top.

Full Name	Age	Relationship
		Self

Student Name Student			Student ID Number	ent ID Number		
C.	instru	NT TAX INFORMATION (FOR DEPENDENT STUDENTS ctions and certifications below refer and apply to both parents. or had a change in marital status after December 31, 2023.				
	Did you, the parent(s), file taxes for 2023? Yes (Complete section 1, and skip section 2 of this page.)					
1	TAVI	No (Complete sect	ion 2, and skip section 1 of this page.)			
1.	IAA	RETURN FILERS				
Cł	neck the	box that applies:				
		 I/We consented to transfer the 2023 IRS income tax inform In most cases, no further documentation is needed to income and tax information directly from the IRS. 			ent's FAFSA using	
		I/We consented to transfer the 20233 IRS income tax infor	mation and <u>it was not transferred</u> into the FAFS	A.		
		If the 2023 income tax return information for the par	ent(s) was not available or could not be used, pro	oved DSU Office of F	inancial Aid with a	
		2023 IRS Tax Return Transcript(s) or a signed copy of	the 2023 income tax return and applicable sched	ules. If the parents	filed <u>"married filing</u>	
	separately," both parents' tax return transcripts for 2023 will need to be sent.					
		A 2023 IRS Tax Return Transcript may be obtained through	h:			
		 <u>Get Transcript by Mail</u> – Go to <u>www.irs.gov</u>, click "Ge Transcript" and <i>NOT</i> the "Account Transcript." The tronline request. <u>Get Transcript Online</u> – Go to <u>www.irs.gov</u>, click "Get 	ranscript is generally received within 10 business	days from the IRS's	receipt of the	
		Transcript" and NOT the "Account Transcript." To us (2) a text-enabled mobile phone (pay-as-you-go plans as a credit card number or an account number for a homeomorphism of the IRS's two-step authentication.	e the Get Transcript Online tool, the user must has cannot be used) in the user's name, and (3) spe	ave (1) access to a v cific financial accou	alid email address, nt numbers (such	
	 Automated Telephone Request – 1-800-908-9946. Transcript is generally received within 10 business days from the IRS's receipt of the 				receipt of the	
	telephone request.					
	 Paper Request Form – IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS's receipt of the paper request form. 				s from the IRS's	
	I/We filed an amended IRS Income Tax Return for 2023.					
		• Provide a signed copy of the 2023 IRS Form 1040X, "A	Amended U.S. Individual Income Tax Return," tha	t was filed with the	IRS or	
		documentation from the IRS that include the change	s) made by the IRS, in addition to one of the follo	owing:		
		 Updated income and tax information from 	the IRS on an ISIR record with all tax information	from the original re	eturn;	
	 A 2023 IRS Tax Return Transcript (that will only include information from the original return and does not have to be signed), or 				to be signed), or	
		, , , , , , , , , , , , , , , , , , , ,	s all the income and tax information required to b	•		
		 A signed copy of the 2023 IRS Form 1040 a 	nd the applicable schedules that were filed with	the IRS.		
2.	submi	Leturn Non-filers — complete this section if the parent(s) wit a 2021 Verification of Non-filing letter from the IRS dated on let a Transcript" link, or call 1-800-908-9946, or for new users,	or after October 1, 2023. To obtain a letter of no	n-filing, go to <u>www.</u>	irs.gov and click on	
Cł	neck the	box that applies:				
	Г	The parent(s) was not employed and had no income earne	d from work in 2023.			
		1				
	The parent(s) was employed in 2023. Provide the source(s) and the amount(s) earned in 2023 in the table below. List every employer even if the employer did not issue an IRS W-2 form. If additional space is needed, provide a separate page which includes student's name and DSU ID.					
		Employer's Name	Name of Parent Employed	IRS W-2 or an	Annual Amount	
		Linployer 3 Maine	Name of Farent Employed	Equivalent Document Provided?	Earned in 2023	
	<u> </u>			ovided:	\$	
					\$	

Total Amount of Income Earned from Work \$

Student N	lame		Student ID Number		
D.			nt is married, the questions below apply to both to be tax returns for 2023 or had a change in marital		
	Did you, the student, file	e taxes for 2023? Yes (Complete secti	ion 1, and skip section 2 of this page.)		
		No (Complete secti	on 2, and skip section 1 of this page.)		
1.	TAX RETURN FILERS				
Che	ck the box that applie	es:			
	• In most c		rmation and <u>it was successfully transferred</u> into overify 2023 income information that was transf		ent's FAFSA using
	I/We consente	ed to transfer the 2023 IRS income tax info	rmation and <u>it was not transferred</u> into the FAFS	SA.	
	• If the 202	23 income tax return information for studen	t and spouse (if applicable) was not available or c	ould not be used, p	rovide the DSU
	Office of	Financial Aid with a 2023 IRS Tax Return Tra	nscript(s) or a signed copy of the 2023 income ta	x return and applica	ble schedules. If
	the stude	ent and spouse (if applicable) filed <u>"married</u>	filing separately," both the student and spouse's	tax return transcrip	ts for 2023 will
	need to b	pe sent to us.			
	A 2023 IRS Tax	x Return Transcript may be obtained throug	h:		
	Transcrip online re Get Trans Transcrip (2) a text as a cred completi Automat telephon Paper Re	ot" and <i>NOT</i> the "Account Transcript." The transcript of the transcript." The transcript of the transcript of the transcript of the "Account Transcript." To us the transcript of the "Account Transcript." To us the transcript of	t Your Tax Record." Click "Get Transcript by Mail. ranscript is generally received within 10 business. Your Tax Record." Click "Get Transcript Online." e the Get Transcript Online tool, the user must has cannot be used) in the user's name, and (3) spenome mortgage or auto loan). The transcript dispranscript is generally received within 10 business in 4506-T. The transcript is generally received with	Make sure to reque ave (1) access to a v cific financial account plays online upon su days from the IRS's	receipt of the est the "Return alid email address, nt numbers (such ccessful receipt of the
		amended IRS Income Tax Return for 2023.			
			Amended U.S. Individual Income Tax Return," tha		IRS or
	documen		(s) made by the IRS, in addition to one of the follo	· ·	
	0	•	the IRS on an ISIR record with all tax information	· ·	•
	 A 2023 IRS Tax Return Transcript (that will only include information from the original return and does not have to be signed), or 			to be signed), or	
	any other IRS tax transcript(s) that includes all the income and tax information required to be verified; or				
	0		nd the applicable schedules that were filed with		
2.	Tax Return Non-filers with the IRS.	s — complete this section if the student and	spouse, if married, will not file and <u>are not requi</u>	<u>ired</u> to file a 2023 in	come tax return
Che	ck the box that applie	es:			
			not employed and had no income earned from w	vork in 2023	
		, or the state in a speaker, it mainear, mas			
	The student (a	and/or the student's spouse, if married) was	employed in 2023. Provide the source(s) and the	amount(s) earned i	n 2023 in the table
	below. List every employer even if the employer did not issue an IRS W-2 form. If additional space is needed, provide a separate page which			e page which	
	includes stude	ent's name and DSU ID.			
		Employer's Name	Name of Student and/or student's spouse, if married	IRS W-2 or an Equivalent Document Provided?	Annual Amount Earned in 2023
		 			

\$

Total Amount of Income Earned from Work

E. CERTIFICATION AND SIGNATURE REQUIRED			
By signing this worksheet, I (we) certify that all the information misleading information on this worksheet I may be fined, sen	•	ete and correct. I understand that if I purposely give false or	
Print Student's Name	Student's ID Number	_	
Student's Signature (Required)	Date		
Parent's Signature – Dependent Students (Required)	Date		

Student ID Number

Equal Access Statement

Student Name

Delta State University is committed to maintaining a learning and working environment free from sexual and gender-based discrimination or harassment. Our goal is for all to have equal access to the many great services and opportunities we offer. For more information, or to report an incident, see e https://www.deltastate.edu/titleix/ or email titleix@deltastate.edu.