

Office of Financial Aid Kent Wyatt Hall 144 Cleveland, MS 38733 P: (662)846-4670 F: (662)846-4683

E: finaid@deltastate.edu

2024-2025 V1 Verification Worksheet Dependent/Independent

Your 2024-2025 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law states before awarding Federal Student Aid, we may ask you to confirm the information you and/or your parents reported on your FAFSA. To verify that you provided correct information, the financial aid administrator at Delta State will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You must complete, sign, and submit all required documents to the financial aid office by the published deadline. The financial aid office may ask for additional information. If you have any questions concerning the verification process, please contact the financial aid office as soon as possible so that your financial aid will not be delayed.

A. STUDENTIN	IFURIVIATION			
Last Name	First Name	Middle Name	Student ID Number	
			()	
Email Address			Phone Number	

B. FAMILY SIZE

If you are a dependent student: (Parental data was required on the FAFSA.)

List below the people in your **parents' household**. Include:

Yourself (the student)

CTUDENT INCODRANTION

- Your parents, even if the student is not living with them. Exclude a parent who has died or is not living in the household because of separation or divorce. Include a parent on active duty in the U.S. Armed Forces apart from the family.
- Your siblings, if all of the following are true:
 - They live with your parents (or live apart because of college enrollment),
 - o They receive more than half of their support from your parents, and
 - They will continue to receive more than half of their support from your parents from July 1, 2024 through June 30, 2025.
- Other persons if all of the following are true:
 - They live with your parents,
 - o They receive more than half of their support from your parents, and
 - o They will continue to receive more than half of their support from your parents from July 1, 2024 through June 30, 2025.

If you are an independent student: (Graduate students and others without parental data required on the FAFSA.)

List below all the people in your household. Include:

- Yourself (the student)
- Your spouse, if applicable
- Your dependent children, if all of the following are true:
 - o They live with you (or live apart because of college enrollment),
 - $\circ\hspace{0.4cm}$ They receive more than half of their support from you, and
 - They will continue to receive more than half of their support from you from July 1, 2024 through June 30, 2025.
- Other persons if all of the following are true:
 - They live with you.
 - o They receive more than half of their support from you, and
 - They will continue to receive more than half of their support from you from July 1, 2024 through June 30, 2025.

Note: The provided criteria for "dependent children" or "other persons" align with the requirement that family size align with whom the parent or student/spouse could claim as a dependent on a U.S. tax return if the parent or student/spouse were to file a U.S. tax return at the time of completing the 2024-2025 FAFSA. As a result, you should not include any unborn children in the family size.

If more space is needed, provide a separate page with the student's name and ID number at the top.

Full Name	Age	Relationship
		Self

Student I	ame	Student ID Number		
С.	PARENT TAX INFORMATION (FOR DEPENDENT STUDENT instructions and certifications below refer and apply to both parent 2022 or had a change in marital status after December 31, 2022.	s. Notify the Financial Aid office if the parents filed		
	Did you, the parent(s), file taxes for 2022? Yes (Complete se	ection 1, and skip section 2 of this page.)		
	No (Complete se	ction 2, and skip section 1 of this page.)		
1. Cho	TAX RETURN FILERS ck the box that applies:			
	 I/We consented to transfer the 2022 IRS income tax info In most cases, no further documentation is needed income and tax information directly from the IRS. 	· · · · · · · · · · · · · · · · · · ·		nt's FAFSA using
	I/We consented to transfer the 2022 IRS income tax info	rmation and <u>it was not transferred</u> into the FAFSA	۸.	
	 If the 2022 income tax return information for the p 	arent(s) was not available or could not be used, pro	oved DSU Office of F	inancial Aid with a
	2022 IRS Tax Return Transcript(s) or a signed copy of			
	separately," both parents' tax return transcripts for	2022 will need to be sent.		
	A 2022 IRS Tax Return Transcript may be obtained throu	igh:		
	 Get Transcript by Mail – Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript by Mail." Make sure to request the "Return Transcript" and NOT the "Account Transcript." The transcript is generally received within 10 business days from the IRS's receipt of the online request. Get Transcript Online – Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript Online." Make sure to request the "Return 			
	Transcript" and NOT the "Account Transcript." To (2) a text-enabled mobile phone (pay-as-you-go plates a credit card number or an account number for a completion of the IRS's two-step authentication. • Automated Telephone Request – 1-800-908-9946. telephone request. • Paper Request Form – IRS Form 4506T-EZ or IRS For receipt of the paper request form.	use the Get Transcript Online tool, the user must have cannot be used) in the user's name, and (3) spendoments and the control of the transcript dispersion. The transcript dispersion is generally received within 10 business	ave (1) access to a vicific financial accour olays online upon su days from the IRS's	alid email address, nt numbers (such ccessful receipt of the
	I/We filed an amended IRS Income Tax Return for 2022.			
	 Provide a signed copy of the 2022 IRS Form 1040X, 	"Amended U.S. Individual Income Tax Return," tha	it was filed with the	IRS or
	documentation from the IRS that include the chang	·		
	_	m the IRS on an ISIR record with all tax information		eturn;
	 A 2022 IRS Tax Return Transcript (that w 	Il only include information from the original return	and does not have	to be signed), or
	any other IRS tax transcript(s) that includes all the income and tax information required to be verified; or			
	 A signed copy of the 2022 IRS Form 1040 and the applicable schedules that were filed with the IRS. 			
2.	Tax Return Non-filers — complete this section if the parent(s) submit a 2021 Verification of Non-filing letter from the IRS dated of the "Get a Transcript" link, or call 1-800-908-9946, or for new users	n or after October 1, 2022. To obtain a letter of no	n-filing, go to <u>www.i</u>	irs.gov and click on
Che	Check the box that applies:			
	The parent(s) was not employed and had no income ear	ned from work in 2022.		
	The parent(s) was employed in 2022. Provide the source	(s) and the amount(s) earned in 2022 in the table b	pelow. List every em	ployer even if the
	employer did not issue an IRS W-2 form. If additional space is needed, provide a separate page which includes student's name and DSU ID.			
	Employer's Name	Name of Parent Employed	IRS W-2 or an Equivalent Document Provided?	Annual Amount Earned in 2022
				\$
				Ś

\$

Total Amount of Income Earned from Work

Student	Name		Student ID Number		
D.	Financia	NT/SPOUSE'S TAX INFORMATION – Note: If the studer Aid office if the student and spouse filed separate IRS incom	e tax returns for 2022 or had a change in marital		
	Did you,		on 1, and skip section 2 of this page.)		
		No (Complete section	on 2, and skip section 1 of this page.)		
1.	TAX RE	TURN FILERS			
Ch	eck the b	ox that applies:			
		 I/We consented to transfer the 2022 IRS income tax information and it was successfully transferred into the FAFSA. In most cases, no further documentation is needed to verify 2022 income information that was transferred into the student's FAFSA using income and tax information directly from the IRS. 			
		I/We consented to transfer the 2022 IRS income tax infor	mation and it was not transferred into the FAFS	SA.	
		If the 2022 income tax return information for student	and spouse (if applicable) was not available or c	ould not be used, pr	rovide the DSU
		Office of Financial Aid with a 2022 IRS Tax Return Trai	nscript(s) or a signed copy of the 2022 income ta	x return and applica	ble schedules. If
		the student and spouse (if applicable) filed <u>"married f</u>	iling separately," both the student and spouse's	tax return transcript	ts for 2022 will
		need to be sent to us.			
		A 2022 IRS Tax Return Transcript may be obtained through	n:		
		 Get Transcript by Mail – Go to www.irs.gov, click "Get Transcript" and NOT the "Account Transcript." The tronline request. Get Transcript Online – Go to www.irs.gov, click "Get Transcript" and NOT the "Account Transcript." To use (2) a text-enabled mobile phone (pay-as-you-go plans as a credit card number or an account number for a h completion of the IRS's two-step authentication. Automated Telephone Request – 1-800-908-9946. Tr telephone request. Paper Request Form – IRS Form 4506T-EZ or IRS Form receipt of the paper request form. 	Your Tax Record." Click "Get Transcript Online." e the Get Transcript Online tool, the user must he cannot be used) in the user's name, and (3) specome mortgage or auto loan). The transcript dispranscript is generally received within 10 business	days from the IRS's Make sure to reque ave (1) access to a vecific financial accour olays online upon sure days from the IRS's	receipt of the est the "Return alid email address, nt numbers (such ccessful receipt of the
		I/We filed an amended IRS Income Tax Return for 2022.			
		 Provide a signed copy of the 2022 IRS Form 1040X, "A 	mended U.S. Individual Income Tax Return," tha	t was filed with the	IRS or
		documentation from the IRS that include the change(s) made by the IRS, in addition to one of the follo	owing:	
	 Updated income and tax information from the IRS on an ISIR record with all tax information from the original return; 				
	 A 2022 IRS Tax Return Transcript (that will only include information from the original return and does not have to be signed), or 				
		any other IRS tax transcript(s) that includes all the income and tax information required to be verified; or			
		J	nd the applicable schedules that were filed with		
2.	Tax Ret with the	curn Non-filers — complete this section if the student and IRS.	spouse, if married, will not file and <u>are not requi</u>	<u>ired</u> to file a 2022 in	come tax return
Ch	eck the b	ox that applies:			
	Ш	The student (and/or the student's spouse, if married) was	not employed and had no income earned from w	vork in 2022.	
		The student (and/or the student's spouse, if married) was	employed in 2022. Provide the source(s) and the	amount(s) earned i	n 2022 in the table
		below. List every employer even if the employer did not iss includes student's name and DSU ID.	sue an IRS W-2 form. If additional space is neede	d, provide a separat	e page which
		Employer's Name	Name of Student and/or student's spouse, if	IRS W-2 or an	Annual Amount
		Employer strume	married	Equivalent Document Provided?	Earned in 2022
					\$

Total Amount of Income Earned from Work

By signing this worksheet, I (we) certify that all the information reported on this worksheet is complete and correct. I understand that if I purposely give false or misleading information on this worksheet I may be fined, sent to prison, or both.				
Print Student's Name	Student's ID Number			
Student's Signature (Required)	Date			
Parent's Signature – Dependent Students (Required)	 Date			

Student ID Number

Equal Access Statement

Student Name

E. CERTIFICATION AND SIGNATURE REQUIRED

Delta State University is committed to maintaining a learning and working environment free from sexual and gender-based discrimination or harassment. Our goal is for all to have equal access to the many great services and opportunities we offer. For more information, or to report an incident, see https://www.deltastate.edu/titleix/ or email titleix@deltastate.edu.