Office of Financial Aid, Kent Wyatt Hall 144, Cleveland, MS 38733 P: (662)846-4670 F: (662)846-4683 E: finaid@deltastate.edu

2023-2024 V5 Verification Worksheet Dependent/Independent

Your 2023-2024 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law states before awarding Federal Student Aid, we may ask you to confirm the information you and/or your parents reported on your FAFSA. To verify that you provided correct information, the financial aid administrator at Delta State will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You must complete, sign, and submit all required documents to the financial aid office by the published deadline. The financial aid office may ask for additional information. If you have any questions concerning the verification process, please contact the financial aid office as soon as possible so that your financial aid will not be delayed.

Last Name	First Name	Middle Name	Student ID Number	
Address			Email Address	
City	State	Zip Code	() Phone Number	

B. HOUSEHOLD INFORMATION

If you are a dependent student: (Parental data was required on the FAFSA.)

List below the people in your parents' household. Include:

- Yourself,
- Your parents (include stepparent), even if you do not live with them,
- Your parents' other children if the parents will provide more than half of their support from July 1, 2023 through June 30, 2024 or if the other children would be required to provide parental information if they were completing a FAFSA for 2023-2024. Include children who meet either of these standards even if the children do not live with the parents.
- Other people if they now live with the parents and the parents provide more than half of their support and will continue to provide more than half of their support through June 30, 2024.

If you are an independent student: (Graduate students and others without parental data required on the FAFSA.)

List below the all the people in your household. Include:

- Yourself,
- Your spouse, if you are married.
- Your children, if any, if you will provide more than half of their support from July 1, 2023 through June 30, 2024 or if the child would be required to provide your information if they were completing a FAFSA for 2023-2024. Include children who meet either of these standards even if the children do not live with you.
- Other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support through June 30, 2024.

For any household member who will be enrolled at least half time in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2023 and June 30, 2024, include the name of the college.

If more space is needed, provide a separate page with the student's name and ID number at the top.

Full Name	Age	Relationship	College	Will be Enrolled at Least Half Time
				(Yes or No)
		Self		

Student Na	ame	Student ID Numbe	er	
	PARENT TAX INFORMATION – Note: If two parents were reported in apply to both parents. Notify the Financial Aid office if the parents filed set December 31, 2021.			
	Did you, the parent(s), file taxes for 2021? Yes (Complete section	1, and skip section 2 of this page.)		
	No (Complete section	2, and skip section 1 of this page.)		
1.	TAX RETURN FILERS – Important Note: If the parent(s) filed, or will fi Return transcript and the signed 1040X which includes the reason for the		e parent(s) must submit the	2021 IRS Tax
Che	ck the box that applies:			
	The parent(s) <u>has used</u> the IRS Data Retrieval Tool in the FAFSA t	to transfer 2021 IRS income tax return	information into the studen	t's FAFSA.
	The parent(s) <u>has not yet used</u> the IRS Data Retrieval Tool in the into the student's FAFSA.	FAFSA, but will use the tool to transfe	r 2021 IRS income tax return	information
	The parent(s) is <u>unable or chooses not to use</u> the IRS DRT in <i>FAI</i> Transcript(s) or a signed copy of the 2021 income tax return as	·	de the institution with a 202 :	1 IRS Tax Return
	A 2021 IRS Tax Return Transcript may be obtained through:			
	 Get Transcript by Mail – Go to www.irs.gov, click "Get You Transcript" and NOT the "Account Transcript." The transconline request. 	• •	•	
	 Get Transcript Online – Go to www.irs.gov, click "Get You Transcript" and NOT the "Account Transcript." To use the (2) a text-enabled mobile phone (pay-as-you-go plans can as a credit card number or an account number for a home completion of the IRS's two-step authentication. 	e Get Transcript Online tool, the user m not be used) in the user's name, and (nust have (1) access to a valid 3) specific financial account	d email address, numbers (such
	 <u>Automated Telephone Request</u> – 1-800-908-9946. Transotelephone request. <u>Paper Request Form</u> – IRS Form 4506T-EZ or IRS Form 450 			
	receipt of the paper request form.	or it. The danserpe is generally receive	eu witimi 10 business uuys n	om the mo s
	If the parent(s) filed separate 2021 IRS income tax returns, the copy of the 2021 income tax return and applicable schedules		IRS Tax Return Transcript(s) or a signed
	 Check here if a 2021 IRS Tax Return Transcript(s) or provided. Check here if a 2021 IRS Tax Return Transcript(s) or provided later. 			
	Tax Return Nonfilers — complete this section if the parent(s) will not submit a 2021 Verification of Non-filing letter from the IRS dated on or af the "Get a Transcript" link, or call 1-800-908-9946, or for new users, you	ter October 1, 2022. To obtain a letter	of non-filing, go to www.irs.	gov and click on
Che	ck the box that applies:			
	The parent(s) was not employed and had no income earned from	om work in 2021. Parent must submit a	letter of non-filing from the	e IRS.
	The parent(s) was employed in 2021. Provide the source(s) and non-filing from the IRS dated on or after October 1, 2022.	I the amount(s) earned in 2021 in the t	able below. Parent must sub	omit a letter of
	Employer's Name	IRS W-2 or an Equivalent Document Provided?	Annual Amount Earned in 2021	

D.		NT/SPOUSE'S TAX INFORMATION – Note: If the student is n I Aid office if the student and spouse filed separate IRS income tax		·	
	Did you,	the student, file taxes for 2021? Yes (Complete section 1,	and skip section 2 of this page.)		
		No (Complete section 2,	and skip section 1 of this page.)		
1.		TURN FILERS – Important Note: If the student filed, or will file, ranscript and the signed 1040X which includes the reason for the		student must submit the 20	021 IRS Tax
Che	ck the b	ox that applies:			
		The student <u>has used</u> the IRS Data Retrieval Tool in the FAFSA to	o transfer 2021 IRS income tax return	information into the studen	t's FAFSA.
		The student <u>has not yet used</u> the IRS Data Retrieval Tool in the I into the student's FAFSA.	FAFSA, but will use the tool to transfer	· 2021 IRS income tax return	information
		The student (and/or the student's spouse, if married) is <u>unable</u> the institution with a 2021 IRS Tax Return Transcript(s) or a sig			
		 A 2021 IRS Tax Return Transcript may be obtained through: Get Transcript by Mail – Go to www.irs.gov, click "Get You Transcript" and NOT the "Account Transcript." The transcronline request. Get Transcript Online – Go to www.irs.gov, click "Get Your Transcript" and NOT the "Account Transcript." To use the (2) a text-enabled mobile phone (pay-as-you-go plans cannas a credit card number or an account number for a home completion of the IRS's two-step authentication. Automated Telephone Request – 1-800-908-9946. Transcritelephone request. Paper Request Form – IRS Form 4506T-EZ or IRS Form 4506 receipt of the paper request form. If the student and spouse filed separate 2021 IRS income tax resigned copy of the 2021 income tax return and applicable schedules. Check here if a 2021 IRS Tax Return Transcript(s) or a provided. Check here if a 2021 IRS Tax Return Transcript(s) or a provided later. 	ript is generally received within 10 bus Tax Record." Click "Get Transcript Onl Get Transcript Online tool, the user m not be used) in the user's name, and (3 mortgage or auto loan). The transcrip ript is generally received within 10 bus 6-T. The transcript is generally received eturns, the IRS DRT cannot be used and dules must be provided for each. a signed copy of the 2021 income tax	lines." Make sure to request ust have (1) access to a valible specific financial account of displays online upon successiness days from the IRS's read within 10 business days from the 2021 IRS Tax Return Transcreturn and applicable scheme.	the "Return de mail address numbers (such essful ceipt of the rom the IRS's ranscript(s) or a dules is
2.	Tax Ret	turn Nonfilers — complete this section if the student and spous IRS.	se, if married, will not file and <u>are not l</u>	required to file a 2021 incor	ne tax return
Che	ck the box	that applies:			
		The student (and/or the student's spouse, if married) was not e	mployed and had no income earned fi	rom work in 2021.	
		The student (and/or the student's spouse, if married) was empl below.	oyed in 2021. Provide the source(s) ar	nd the amount(s) earned in 2	2021 in the tabl
		Employer's Name	IRS W-2 or an Equivalent Document Provided?	Annual Amount Earned in 2021	

Student ID Number

Student Name

If the student is independent, student and spouse (if married) must submit a 2021 Verification of Non-filing letter from the IRS dated on or after October 1, 2022. To obtain a letter of non-filing, go to www.irs.gov and click on the "Get a Transcript" link, or call 1-800-908-9946, or for new users, you may need to request copy via the "Get Transcript by Mail" link provided.

ent Name	Student ID Number
E. IDENTITY AND STATEMENT OF EDUC	ATIONAL PURPOSE
The student must sign the following:	
	m the individual signing this Statement of Educational Purpose and that the federal student financial assistance poses and to pay the cost of attending Delta State University for 2023-2024.
Student's Signature	Date
Student's ID Number	
If Signed at the Institution:	
(ID), such as, but not limited to, a driver's license,	e University to verify his or her identity by presenting an unexpired valid government-issued photo identification, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is name of the official at the institution authorized to collect the student's ID.
If NOT Signed at the Institution:	
 A copy of the valid government-issued ph 	elta State University to verify his or her identity, the student must provide: noto identification (ID) that is acknowledged in the notary statement below, such as but not limited to a driver's not the original notarized Statement of Educational Purpose provided below (the original document(s) must be
	Notary's Certificate of Acknowledgement
State of City/County of	on on, before me,
	sonally appeared,, and provided to me on basis of satisfactory evidence of (student's name)
identification	to be above-named person who signed the foregoing instrument.
(Type of government-issued phot WITNESS my hand and official seal	o id provided)
The second secon	
	Notary Signature
My commission expires on	(Date)
	For Financial Aid Office Hea Only
	For Financial Aid Office Use Only
I have reviewed the front and back cop	For Financial Aid Office Use Only y of the unexpired valid government-issued photo identification (ID) that was presented with this form.
I have reviewed the front and back cop ————————————————————————————————————	y of the unexpired valid government-issued photo identification (ID) that was presented with this form.

F. CERTIFICATION AND SIGNATURE REQUIRED

misleading information on this worksheet I may be fined, sent to prison, or both.

Print Student's Name	Student's ID Number	
Student's Signature (Required)	Date	
Parent's Signature – Dependent Students (Required)	Date	

By signing this worksheet, I (we) certify that all the information reported on this worksheet is complete and correct. I understand that if I purposely give false or

In accordance with Title IX, Delta State University is committed to maintaining a learning and working environment free from sexual and gender-based discrimination, harassment, sexual assault, sexual exploitation, sexual intimidation, stalking, dating violence, domestic violence, or any other behavior that is non-consensual or has the purpose or effect of coercing a person or persons. For questions or concerns about Title IX, please visit https://www.deltastate.edu/policies/policy/university-policies/employment/employee-responsibilities-and-standards/sexual-harassment/ or contact Deidra Byas, Title IX Coordinator at (662)846-4690 or email titleix@deltastate.edu.