Office of Financial Aid, Kent Wyatt Hall 144, Cleveland, MS 38733 P: (662)846-4670 F: (662)846-4683 E: finaid@deltastate.edu

2023-2024 V1 Verification Worksheet Dependent/Independent

Your 2023-2024 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law states before awarding Federal Student Aid, we may ask you to confirm the information you and/or your parents reported on your FAFSA. To verify that you provided correct information, the financial aid administrator at Delta State will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You must complete, sign, and submit all required documents to the financial aid office by the published deadline. The financial aid office may ask for additional information. If you have any questions concerning the verification process, please contact the financial aid office as soon as possible so that your financial aid will not be delayed.

Last Name	First Name	Middle Name	Student ID Number	
Address			Email Address	
City	State	Zip Code		

B. HOUSEHOLD INFORMATION

If you are a dependent student: (Parental data was required on the FAFSA.)

List below the people in your **parents' household**. Include:

- Yourself,
- Your parents (include stepparent), even if you do not live with them,
- Your parents' other children if the parents will provide more than half of their support from July 1, 2023 through June 30, 2024 or if the other children would be required to provide parental information if they were completing a FAFSA for 2023-2024. Include children who meet either of these standards even if the children do not live with the parents.
- Other people if they now live with the parents and the parents provide more than half of their support and will continue to provide more than half of their support through June 30, 2024.

If you are an independent student: (Graduate students and others without parental data required on the FAFSA.)

List below all the people in your household. Include:

- Yourself,
- Your spouse, if you are married.
- Your children, if any, if you will provide more than half of their support from July 1, 2023 through June 30, 2024 or if the child would be required to provide your information if they were completing a FAFSA for 2023-2024. Include children who meet either of these standards even if the children do not live with you.
- Other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support through June 30, 2024.

For any household member who will be enrolled at least half time in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2023 and June 30, 2024, include the name of the college.

If more space is needed, provide a separate page with the student's name and ID number at the top.

Full Name	Age	Relationship	College	Will be Enrolled at Least Half Time (Yes or No)
		Self		

Student Nan	ne	Student ID Number			
а	PARENT TAX INFORMATION — Note: If two parents were reported in pply to both parents. Notify the Financial Aid office if the parents filed so becember 31, 2021.				
D	old you, the parent(s), file taxes for 2021? Yes (Complete section	1, and skip section 2 of this page.)			
	No (Complete section	2, and skip section 1 of this page.)			
	FAX RETURN FILERS – Important Note: If the parent(s) filed, or will feeturn transcript and the signed 1040X which includes the reason for the		e parent(s) must submit the	2021 IRS Tax	
Checl	k the box that applies:				
	The parent(s) <u>has used</u> the IRS Data Retrieval Tool in the FAFSA	to transfer 2021 IRS income tax return	information into the studen	t's FAFSA.	
	The parent(s) <u>has not yet used</u> the IRS Data Retrieval Tool in the into the student's FAFSA.	e FAFSA, but will use the tool to transfe	r 2021 IRS income tax return	information	
	The parent(s) is <u>unable or chooses not to use</u> the IRS DRT in the Transcript(s) or a signed copy of the 2021 income tax return a	•	stitution with a 2021 IRS Ta x	« Return	
	manuscription of a signed topy of the 2022 medical tax retains a	na appricable senerales.			
	A 2021 IRS Tax Return Transcript may be obtained through:				
	 Get Transcript by Mail – Go to www.irs.gov, click "Get Yo Transcript" and NOT the "Account Transcript." The trans online request. 		•		
	 Get Transcript Online – Go to www.irs.gov, click "Get You Transcript" and NOT the "Account Transcript." To use th (2) a text-enabled mobile phone (pay-as-you-go plans cal as a credit card number or an account number for a hom 	e Get Transcript Online tool, the user m nnot be used) in the user's name, and (3	oust have (1) access to a valid B) specific financial account	d email address, numbers (such	
	 completion of the IRS's two-step authentication. <u>Automated Telephone Request</u> – 1-800-908-9946. Trans 	crint is generally received within 10 hus	iness days from the IRS's re	reint of the	
	telephone request. • Paper Request Form – IRS Form 4506T-EZ or IRS Form 45				
receipt of the paper request form. If the parent(s) filed separate 2021 IRS income tax returns, the IRS DRT cannot be used and the 2021 IRS Tax Return Transcript(s copy of the 2021 income tax return and applicable schedules must be provided for each.) or a signed	
	 Check here if a 2021 IRS Tax Return Transcript(s) or provided. 	r a signed copy of the 2021 income tax	return and applicable sched	dules is	
	 Check here if a 2021 IRS Tax Return Transcript(s) or provided later. 	r a signed copy of the 2021 income tax	return and applicable sche	dules will be	
S	Tax Return Nonfilers — complete this section if the parent(s) will not ubmit a 2021 Verification of Non-filing letter from the IRS dated on or a he "Get a Transcript" link, or call 1-800-908-9946, or for new users, you	fter October 1, 2022. To obtain a letter	of non-filing, go to www.irs.	gov and click on	
Checl	k the box that applies:				
	The parent(s) was not employed and had no income earned fr	om work in 2021. Parent must submit a	letter of non-filing from the	e IRS.	
	The parent(s) was employed in 2021. Provide the source(s) and	d the amount(s) earned in 2021 in the t	able below. Parent must sub	omit a letter of	
	non-filing from the IRS dated on or after October 1, 2022.				
	Employer's Name	IRS W-2 or an Equivalent Document Provided?	Annual Amount Earned in 2021		

Student Name		Student ID Number			
D.	STUDENT/SPOUSE'S TAX INFORMATION Financial Aid office if the student and spous				
	Did you, the student, file taxes for 2021?	Yes (Complete section 1,	and skip section 2 of this page.)		
		No (Complete section 2,	and skip section 1 of this page.)		
1.	TAX RETURN FILERS – Important Note: Return transcript and the signed 1040X wh			student must submit the 20)21 IRS Tax
Ch	eck the box that applies:				
	The student <u>has used</u> the IRS Da	ta Retrieval Tool in the FAFSA to	o transfer 2021 IRS income tax return i	nformation into the studen	t's FAFSA.
	The student <u>has not yet used</u> the into the student's FAFSA.	e IRS Data Retrieval Tool in the I	FAFSA, but will use the tool to transfer	2021 IRS income tax return	information
	The student (and/or the student	's spouse, if married) is <u>unable</u>	or chooses not to use the IRS DRT in FA	AFSA on the Web, and inste	ad will provide
	the institution with a 2021 IRS T a	ax Return Transcript(s) or a sign	ned copy of the 2021 income tax retu	rn and applicable schedule	s.
	Transcript" and NOT the "A online request. • Get Transcript Online – Go Transcript" and NOT the "A (2) a text-enabled mobile p as a credit card number or completion of the IRS's two • Automated Telephone Requestelephone request. • Paper Request Form – IRS F receipt of the paper request signed copy of the 2021 income Check here if a 2021 I provided.	to www.irs.gov, click "Get Your account Transcript." The transcript to www.irs.gov, click "Get Your account Transcript." To use the hone (pay-as-you-go plans cann account number for a home ostep authentication. uest — 1-800-908-9946. Transcript. Form 4506T-EZ or IRS Form 4506 at form. Reparate 2021 IRS income tax retax return and applicable sched	r Tax Record." Click "Get Transcript by ript is generally received within 10 bus Tax Record." Click "Get Transcript Onl Get Transcript Online tool, the user mot be used) in the user's name, and (3 mortgage or auto loan). The transcript ipt is generally received within 10 bus 5-T. The transcript is generally received turns, the IRS DRT cannot be used and ules must be provided for each. a signed copy of the 2021 income tax a signed copy of the 2021 income tax	iness days from the IRS's re ine." Make sure to request ust have (1) access to a vali s) specific financial account it displays online upon succ iness days from the IRS's re and within 10 business days for the 2021 IRS Tax Return To return and applicable sche	the "Return de mail address numbers (such essful ceipt of the rom the IRS's ranscript(s) or a dules is
2.	Tax Return Nonfilers — complete this swith the IRS.	section if the student and spous	e, if married, will not file and <u>are not r</u>	required to file a 2021 incor	ne tax return
Che	eck the box that applies:				
	The student (and/or the student	's spouse, if married) was not e	mployed and had no income earned fr	om work in 2021.	
	The student (and/or the student below.	's spouse, if married) was empl	oyed in 2021. Provide the source(s) an	d the amount(s) earned in 2	2021 in the tabl
	Employer's N	lame	IRS W-2 or an Equivalent Document Provided?	Annual Amount Earned in 2021	

If the student is independent, student and spouse (if married) must submit a 2021 Verification of Non-filing letter from the IRS dated on or after October 1, 2022. To obtain a letter of non-filing, go to www.irs.gov and click on the "Get a Transcript" link, or call 1-800-908-9946, or for new users, you may need to request copy via the "Get Transcript by Mail" link provided.

E. CERTIFICATION AND SIGNATURE REQU	RED	
By signing this worksheet, I (we) certify that all the info misleading information on this worksheet I may be fine	mation reported on this worksheet is complete and correct. I understand that if I purposely giv I, sent to prison, or both.	e false or
Print Student's Name	Student's ID Number	
Student's Signature (Required)	Date	
Parent's Signature – Dependent Students (Required)	 Date	

Student ID Number

Student Name

In accordance with Title IX, Delta State University is committed to maintaining a learning and working environment free from sexual and gender-based discrimination, harassment, sexual assault, sexual exploitation, sexual intimidation, stalking, dating violence, domestic violence, or any other behavior that is non-consensual or has the purpose or effect of coercing a person or persons. For questions or concerns about Title IX, please visit https://www.deltastate.edu/policies/policy/university-policies/employment/employee-responsibilities-and-standards/sexual-harassment/ or contact Deidra Byas, Title IX Coordinator at (662)846-4690 or email titleix@deltastate.edu.