



**INCOME INFORMATION:**

Check one:

- Parent **filed** a 2017 Federal Income Tax Return
- Parent was not employed and had no income from work in 2017.
- Parent was employed in 2017 and **did NOT** file taxes, and is not required to file a tax return. **You are required to attach copies of all 2017 IRS W-2 forms issued to the parent(s) if not filing a federal tax return.**

Check one:

- Student **filed** a 2017 Federal Income Tax Return
- Student was not employed and had no income from work in 2017.
- Student was employed in 2017 and **did NOT** file taxes, and is not required to file a tax return. **You are required to attach copies of all 2017 IRS W-2 forms issued to the student if not filing a federal tax return.**

**ASSET INFORMATION:**

	Student	Parent
As of today, what is your total current balance of cash, savings, and checking accounts?		
As of today, what is the net worth of your investments, including real estate (not your home)? Net worth means current value minus debt.		
As of today, what is the net worth of your current businesses and/or investment farms? Do not include a farm that you live on and operate.		
If you own a business, how many employees do you have?		

**Net worth** means current value minus debt. If net worth is one million dollars or more, enter \$999,999. If net worth is negative, enter 0.  
**Investments include** real estate (do not include the home you live in), trust funds, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, Coverdell savings accounts, college savings plans, installment and land sale contracts (including mortgages held), commodities, etc. For more information about reporting education savings plans, call 1-800-433-3242. *Investment value* includes the market value of these investments as of today. *Investment debt* means only those debts that are related to the investments.  
**Investments do not include** the home you live in, the value of life insurance, retirement plans (pension funds, annuities, noneducation IRAs, Keogh plans, etc.), and prepaid tuition plans, or cash, savings, and checking accounts already reported.

**SIGNATURE REQUIRED**

By signing this worksheet, I (we) certify that all the information reported on this worksheet is complete and correct. I understand that if I purposely give false or misleading information on this worksheet I may be fined, sent to prison, or both.

\_\_\_\_\_  
 Student's Signature

\_\_\_\_\_  
 Date

\_\_\_\_\_  
 Parent's Signature (Dependent Students Only)

\_\_\_\_\_  
 Date