

DELTA STATE UNIVERSITY

Student Financial Assistance
Kent Wyatt Hall 144, Cleveland, MS 38733
Email: finaid@deltastate.edu Fax: (662) 846-4683

Asset Information

	Student	Parent
As of today, what is your total current balance of cash, savings, and checking accounts?		
As of today, what is the net worth of your investments, including real estate (not your home)? Net worth means current value minus debt.		
As of today, what is the net worth of your current businesses and/or investment farms? Do not include a farm that you live on and operate.		
If you own a business, how many employees do you have?		

*** IF ANY QUESTIONS ARE NOT ANSWERED, THIS FORM WILL BE RETURNED TO THE STUDENT. ***

Student Name (printed): _____

DSU ID : _____

I certify that the information provided above is correct and I understand that I could face fines and/or imprisonment if I purposely give false or misleading information.

Student Signature

Date

Parent Signature (if dependent student)

Date

Net worth means current value minus debt. If net worth is one million dollars or more, enter \$999,999. If net worth is negative, enter 0.

Investments include real estate (do not include the home you live in), trust funds, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, Coverdell savings accounts, college savings plans, installment and land sale contracts (including mortgages held), commodities, etc. For more information about reporting education savings plans, call 1-800-433-3242. *Investment value* includes the market value of these investments as of today. *Investment debt* means only those debts that are related to the investments.

Investments do not include the home you live in, the value of life insurance, retirement plans (pension funds, annuities, noneducation IRAs, Keogh plans, etc.), and prepaid tuition plans, or cash, savings, and checking accounts already reported.

Business and/or investment farm value includes the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.